

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF SEPTEMBER 23, 2004
10:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the August 19, 2004 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

3. **L04-418 – Beauregard Parish Police Jury** – Not exceeding \$110,000 Excess Revenue Certificates of Indebtedness, not exceeding 3.15%, maturing March 1st of 2005 and 2006, acquiring road maintenance equipment for Road Districts No. 1 and No. 5.
4. **L04-420 – East Baton Rouge Parish School Board** – Not exceeding \$7,500,000 Anticipation Certificate, not exceeding 4.00%, June 30, 2005, current operations.
5. **L04-421 – Louisiana School for the Deaf** – Lease Agreement to be entered into among the Louisiana School for the Deaf, Johnson Controls, Inc. and the Louisiana Public Facilities Authority to acquire and install certain energy equipment at the Louisiana School for the Deaf in Baton Rouge.
6. **L04-422 – East Baton Rouge Parish Law Enforcement District** – Not exceeding \$6,000,000 Revenue Anticipation Notes, not exceeding 4%, March 1, 2005, current expenses.
7. **L04-423 – Grant Parish Fire District #5** – Not exceeding \$102,000 Excess Revenue Loan, not exceeding 6%, February 1, 2011, refinance a fire truck.
8. **L04-424 – City of Plaquemine (Iberville Parish)** – Not exceeding \$300,000 Excess Revenue Certificates of Indebtedness, not exceeding 5%, not exceeding 10 years, acquiring a fire truck.
9. **L04-425 – Lafayette Parish School Board** – Not exceeding \$7,500,000 Anticipation Certificate, not exceeding 4%, maturing June 30, 2005, current operations.
10. **L04-426 – Lafayette Parish Law Enforcement District** – Not exceeding \$2,000,000 Budgetary Loan, not exceeding 4.25%, maturing June 30, 2005, current operations.
11. **L04-427 – City of Tallulah (Madison Parish)** – Not exceeding \$350,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 2 years, video inspection of sewer collection lines in connection with the major renovation and repair of the sewer system.
12. **L04-430 – Orleans Parish School Board** – Not exceeding \$35,000,000 Advance Funding Notes, not exceeding 4%, maturing June 30, 2005, current fiscal year.

13. **L04-428 – Monroe City School Board (Ouachita Parish)** – Not exceeding \$4,000,000 Advance Funding Notes, not exceeding 4%, maturing June 30, 2005, current fiscal year.
14. **L04-429 – City of Monroe (Ouachita Parish)** – Not exceeding \$4,200,000 Excess Revenue Certificates of Indebtedness, not exceeding 5.00%, not exceeding 10 years, repairs and improvements to City facilities and acquisition of vehicles and equipment.
15. **L04-431 – Plaquemines Parish School Board** – Not exceeding \$4,000,000 Anticipation Certificate, not exceeding 4%, maturing June 30, 2005, current operations.
16. **L04-432 – Rapides Parish School Board** – Not exceeding \$5,325,000 Certificates of Indebtedness, not exceeding 5.25%, not exceeding 16.5 years, paying the costs of energy retrofit projects.
17. **L04-433 - Hospital Service District No. 1-B, Richland Parish** – Not exceeding \$300,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 5 years, financing a joint venture to provide open MRI services to patients in the District and other areas of northeast Louisiana.
18. **L04-434 – St. Charles Parish School Board** – Not exceeding \$375,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, 5 years, purchasing computer equipment.
19. **L04-435 – St. James Parish School Board** – Not exceeding \$3,000,000 Anticipation Certificate, not exceeding 4%, maturing June 30, 2005, current operations.
20. **L04-436 – St. John the Baptist Parish Council** – Not exceeding \$800,000 Excess Revenue Loan, not exceeding 5.25%, not exceeding 16.5 years, paying the costs of energy retrofit projects.
21. **L04-437 – St. John the Baptist Law Enforcement District** – Not exceeding \$1,500,000 Budgetary Loan, not exceeding 6%, maturing June 30, 2005, current operations.
22. **L04-438 – St. Martin Parish Law Enforcement District** – Not exceeding \$500,000 Budgetary Loan, not exceeding 6%, maturing June 30, 2005, current operations.
23. **L04-439 – Fire Protection District No. 2, St. Tammany Parish** – Not exceeding \$143,000 Limited Tax Certificates of Indebtedness, 3.75%, maturing March 1, 2009, acquiring a fire truck and apparatus.
24. **L04-440 – Tensas Parish School Board** – Not exceeding \$700,000 Anticipation Certificate, not exceeding 4%, maturing June 30, 2005, current operations.
25. **L04-446 – Vermilion Parish Law Enforcement District** – Not exceeding \$600,000 Budgetary Loan, not exceeding 6%, maturing June 30, 2005, current operations.
26. **L04-441 – Vernon Parish Water and Sewer Commission No. 1** – Not exceeding \$150,000 Excess Revenue Certificates of Indebtedness, not exceeding 4%, maturing September 1, 2011, to pay a portion of the cost of drilling a new water well and other related improvements.

27. **L04-442 – Webster Parish Law Enforcement District** – Not exceeding \$250,000 Budgetary Loan, not exceeding the Wall Street Journal Prime, maturing June 30, 2005, current operations.

TAB 4 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL

28. **L04-452 – Waterworks District No. 5, St. Martin Parish** – Notice of Intention to issue not exceeding \$2,845,000 Water Revenue Bonds, not exceeding 5.50%, not exceeding 40 years, acquiring and constructing a waterworks system including appurtenant equipment, accessories and properties, to be sold to Rural Development.
29. **L04-454 – Southeast Waterworks District No. 2, Vermilion Parish** – Notice of Intention to issue not exceeding \$3,075,000 Water Revenue Bonds, not exceeding 5.50%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system including appurtenant equipment, accessories and properties, to be sold to Rural Development.

TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

30. **L04-443 – Acadia Parish Law Enforcement District** – Not exceeding \$830,000 Detention Center Refunding Bonds, not exceeding 4%, October 1, 2005-2015, refunding the outstanding Detention Center Revenue Bonds, Series 2000.
31. **L04-445 – Acadia Parish Police Jury** – Not exceeding \$2,640,000 Correctional Center Bonds, not exceeding 5.10%, maturing October 1st of 2005-2019, constructing, equipping and furnishing a new correctional center and refunding the December 1st, 2005-2009 maturities of Certificates of Indebtedness, Series 1999.
32. **L04-448 – Hospital Service District No. 2, Beauregard Parish** – Not exceeding \$1,685,000 Refunding Bonds, not exceeding 4.75%, maturing April 1st of 2005-2014, refunding of the June 27th 2005-2014 maturities of Hospital Revenue Bonds, Series 1998.
33. **L04-449 – Housing Authority of the City of Shreveport, Bossier & Caddo Parishes** – Not exceeding \$5,400,000 Revenue Refunding Bonds, not exceeding 9%, not exceeding 20 years, prepaying and currently refunding the Multifamily Mortgage Revenue Refunding Bonds, Series 1993A.
34. **L04-450 – Caddo-Bossier Parishes Port Commission (Arkla Disposal, LLC Project)** – Not exceeding \$7,000,000 Revenue Bonds, not exceeding 7.5%, not exceeding 30 years, financing the acquisition and construction of a facility to clean and process industrial wastewater.
35. **L04-256A – City of St. Gabriel (Iberville Parish)** – Not exceeding \$444,000 Sewer Revenue Bonds, not exceeding 4.375%, not exceeding 40 years, acquiring and constructing improvements and extensions to the wastewater collection and treatment facilities including all appurtenant equipment, accessories and properties, to be sold to Rural Development.

36. **A. L04-257A – City of Tallulah (Madison Parish)** – Not exceeding \$3,500,000 Sewer Revenue Bonds, not exceeding 4.75%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the sewer system including appurtenant equipment, accessories and properties, to be sold to Rural Development.

B. L04-257A – City of Tallulah (Madison Parish) – Not exceeding \$3,500,000 loan, not exceeding 4.75%, not exceeding 12 months, provide interim financing.
37. **L04-451 – St. John the Baptist Parish School Board, School District No. 1** – Not exceeding \$3,500,000 General Obligation Refunding Bonds, not exceeding 5.50%, March 1, 2010, refunding the March 1, 2006-2010 maturities of General Obligation School Bonds, Series 1995A and of the General Obligation School Bonds, Series 1995B.
38. **L04-453 – St. Mary Parish Council** – Not exceeding \$4,315,000 Revenue Refunding Bonds, not exceeding 4.10%, maturing March 1st of 2005-2015, refunding of Revenue Bonds: (i) Series A, 1999 maturing March 1st 2005-2014; (ii) Series B, 1999 maturing March 1st 2005-2029 and (iii) Series 2000 maturing March 1st 2005-2015.

TAB 6 - COLLEGES AND UNIVERSITIES

39. **04-43 – Board of Supervisors of the University of Louisiana System (Louisiana Tech University)** – Not exceeding \$8,500,000 Revenue Refunding Bonds, Series 2004, not exceeding 5%, maturing no later than June 30, 2012, refunding the outstanding Revenue Refunding Bonds, Series 1999.
40. **04-49 – Board of Supervisors of Louisiana State University and Agricultural and Mechanical College** – Not exceeding \$60,000,000 Revenue Bonds, not exceeding fixed rates of 8% or variable rates of 12%, not exceeding 30 years, financing the cost of planning, acquisition, construction, renovation and equipping of certain improvements to various buildings and facilities on the Baton Rouge campus of Louisiana State University.

TAB 6 - STATE AGENCY

41. **04-46 – Louisiana Housing Finance Agency (Ames Creek Apartment Project)** – Not exceeding \$3,800,000 Multifamily Housing Bonds, not exceeding 10%, not exceeding 42 years, financing the acquisition and rehabilitation of a 68 unit multifamily apartment complex located at Ames Blvd, East Judah, South Judah Drive.
42. **04-48 – Louisiana Housing Finance Agency (Tower Oaks Apartment Project)** – Not exceeding \$2,060,000 Multifamily Housing Revenue Bonds, not exceeding 10%, not exceeding 42 years, financing the acquisition, rehabilitation and equipping of Tower Oaks Apartments, located at 222 Louie St., Lake Charles.

TAB 7 - POLITICAL SUBDIVISIONS

43. **04-50 – Louisiana Local Government Environmental Facilities and Community Development Authority (Caddo-Bossier Parishes Port Commission)** – Not exceeding \$5,500,000 Revenue Bonds, Series 2004, not exceeding 10% variable rates or 7% fixed rates, not exceeding 30 years, (i) refunding the outstanding Revenue Bonds, Series 2000 and (ii) funding the expansion and construction of a facility to be used to manufacture blended petroleum products to be lease to Omni Industries, Inc.

44. **04-51 – Louisiana Local Government Environmental Facilities and Community Development Authority (St. James Place Project)** – Not exceeding \$56,000,000 Revenue and Refunding Bonds, Series 2004A & 2004B, not exceeding 8% and 7% respectively, not exceeding 25 years, refunding the outstanding Health Care Facilities Revenue Refunding Bonds, Series 1999A & 1999B.
45. **04-52 – Louisiana Local Government Environmental Facilities and Community Development Authority (Downtown Development Authority of the City of Shreveport)** – Not exceeding \$3,000,000 Taxable and Tax-Exempt Revenue Bonds, Series 2004, not exceeding variable rates of 12%, not exceeding 25 years, financing the acquisition, construction and renovation and equipping of various capital projects of the District.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

46. **02-77C – Louisiana Public Facilities Authority (Air Products and Chemicals Project)** – Not exceeding \$10,000,000 Revenue Bonds, not exceeding variable rates of 15%, not exceeding 35 years, to finance the acquisition, construction and installation of equipment and other facilities for use as solid waste disposal facilities, recycling facilities, resource recovery facilities or industrial sewage and wastewater treatment facilities in Orleans Parish and proposed new facilities in Calcasieu Parish.
47. **04-34A – Louisiana Public Facilities Authority (School Board Advance Funding Programs)** – Not exceeding \$55,000,000 Advance Funding Notes, not exceeding 13 months, 4%, providing interim financing assistance to certain school boards and to assist the school boards in maintaining an orderly cash flow in their general funds and enabling the Participants to borrow funds to cover certain cash deficits at reduced interest costs.
48. **04-35A – East Baton Rouge Mortgage Finance Authority (GNMA and Fannie Mae Mortgage-Backed Securities Program)** – Not exceeding \$25,000,000 Single Family Mortgage Revenue Bonds, not exceeding 7%, not exceeding 34 years, to make funds available to lending institutions for the purpose of making mortgage loans on single family dwellings to first-time home buyers to be used as the principal place of residence.

TAB 8 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

49. **04-54 – Louisiana Public Facilities Authority (UNO/Teleplex Project)** – (1) Not exceeding \$12,000,000 Revenue Bonds, financing the planning, design, development, acquisition, renovation, construction and equipping of the facilities to house a public/private initiative located at the University of New Orleans Research and Technology Park known as the Teleplex, (2) Cooperative Endeavor Agreement between the State of Louisiana, Louisiana Educational Television Authority, the Board of Supervisors for LSU, the Greater New Orleans Educational Television Foundation and the Educational Broadcasting Foundation with respect to development of the Teleplex.
50. **04-55 – Louisiana Public Facilities Authority (Air Products and Chemicals Project)** – Not exceeding \$110,000,000 Revenue Bonds, acquiring, constructing and installing a plant, equipment and other facilities for use as solid waste disposal facilities, recycling facilities, resource recovery facilities or industrial sewage and wastewater treatment facilities in St. James Parish.

TAB 9 - CASH LINES OF CREDIT – PRIORITY 2

51. Resolution setting forth the official intent by the State Bond Commission to reimburse line credit expenditures with the proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of **\$23,095,000** for projects contained in **Priority 2** of the current Capital Outlay Act and listed in the attached exhibit.

TAB 9 - NON-CASH LINES OF CREDIT – PRIORITY 5

52. Requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of **\$155,354,500** for projects contained in **Priority 5** of the current Capital Outlay Act and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

53. Consideration of Resolution No. 1 “Creating and establishing an issue of \$500,000,000 principal amount of General Obligation Bonds of the State of Louisiana, authorizing the issuance and sale thereof; designating said bonds as ‘General Obligation Bonds, Series 2004-A’; providing for payment of principal and interest on said bonds; and providing for other matters related thereto.”
54. Amendment to the contract with Government Finance Associates, Inc. for financial advisory services.
55. **03-48A – Louisiana Municipal Natural Gas Purchasing and Distribution Authority –** Amendment of Terms to an existing revolving line of credit allowing the authority to purchase up to \$1,150,000 of stored natural gas with the repayment term not exceeding 270 days or April 1 of each year.
56. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.